

OBION COUNTY  
BOARD OF EDUCATION

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Date 1/13/10

Joseph Fisher, Assistant Commissioner  
Tennessee Department of Education  
Division of Special Education  
7<sup>th</sup> Floor, Andrew Johnson Tower  
710 James Robertson Parkway  
Nashville, TN 37243-0380

Dear Mr. Fisher:

Enclosed you will find an original and copies of our request for the following:

IDEA Part B: Budget # 10-01 Amendment # \_\_\_\_\_ Addendum # \_\_\_\_\_  
Part B, ARRA: Budget # \_\_\_\_\_ Amendment # \_\_\_\_\_ Addendum # \_\_\_\_\_

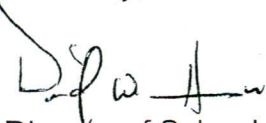
Part B, Carryover: Budget # \_\_\_\_\_ Amendment # \_\_\_\_\_ Addendum # \_\_\_\_\_  
Part B, ARRA C/O: Budget # \_\_\_\_\_ Amendment # \_\_\_\_\_ Addendum # \_\_\_\_\_

Preschool: Budget # \_\_\_\_\_ Amendment # \_\_\_\_\_ Addendum # \_\_\_\_\_  
Preschool, ARRA: Budget # \_\_\_\_\_ Amendment # \_\_\_\_\_ Addendum # \_\_\_\_\_

Preschool Carryover: Budget # \_\_\_\_\_ Amendment # \_\_\_\_\_ Addendum # \_\_\_\_\_  
Preschool ARRA C/O: Budget # \_\_\_\_\_ Amendment # \_\_\_\_\_ Addendum # \_\_\_\_\_

A copy of our Federal Completion Report is attached for the carryover budget.  
Thank you for your consideration in this matter.

Sincerely,



Director of Schools Signature

\*\*\*\*Copies to be submitted: Amendment/Budget—original and 4 copies  
Addendum—original and 3 copies  
Completion Report—original and 2 copies

### C. FINANCIAL INFORMATION

#### 1. PERMISSIVE USE OF FUNDS

**AFTER** reading the requirements on the corresponding form, please answer **yes** or **no** to each of the following items (A, B, and C). Any **yes** response requires completion of a corresponding form that follows. If **no** is answered on all three items, continue completing the application and disregard the attached forms for these permissive programs.

Yes  No **A. Adjustment to Local Effort in Certain Fiscal Years.** IDEA 04 allows a LEA to reduce state and local maintenance of effort by up to 50% of the increase in IDEA funds from the previous year if those funds are used to provide activities authorized under ESEA. If the LEA wishes to reduce MOE, it must use the attached form to calculate the maximum amount available for this purpose (Page 5A) and indicate how these funds will be used (Page 5A(1)).

There are limitations to this adjustment. If the LEA is also electing to take funds under Coordinated Early Intervening Services, this reduces the amount of funds available for the reduction of MOE. Also, any LEA identified as not meeting requirements in the State's APR, is prohibited by law from reducing its maintenance of effort figures.

Yes  No **B. Permissive Use of IDEA funds for Schoolwide Program.** IDEA allows a LEA to use funds to carry out a schoolwide program under Section 1114 of ESEA. If an applicant utilizes these funds, you will report the designated amount for each school and ensure that excess cost and service requirements are met. *(Use form on Page 5b)*

Yes  No **C. Permissive Use of IDEA funds for Coordinated Early Intervening Services.** IDEA allows a LEA to use up to 15% of funds, in combination with other amounts (other than education funds), to develop and implement Coordinated Early Intervening Services, which may include interagency financing structures, for students in kindergarten through grade 12 (with particular emphasis on students in kindergarten through grade 3) who have **not been identified** as needing special education or related services but who need additional academic and behavioral **support to succeed in a general education environment.** *(Use form on Page 5C)*

NOTE: If an LEA is determined to have significant disproportionality based on race and ethnicity utilizing state criteria, the LEA must utilize Coordinated Early Intervening Services (Section 618 (d)(2)(B)). The amount expended by an LEA under Coordinated Early Intervening Services shall count toward the maximum amount of expenditures such LEAs may reduce in Item "A" *Adjustment to Local Effort* (above).

If an applicant utilizes these funds, you must show the calculations on the corresponding form.

Complete this form only if Item C, Page 5 is marked "yes".

LEA: Obion County

**C. Use of IDEA Funds for Early Intervening Service**

Voluntary Use:

Mandatory Use

1. Estimated/final IDEA allocation: (Multiply Line 1 x 15%)	\$ 871,458.07 x .15
2. Maximum amount available for Coordinated Early Intervening Services:	\$ 130,718.71
3. Amount taken if less than maximum amount:	\$ _____

**Narrative for Mandatory Use of Funds:**

List the identified areas of disproportionality:

Specify areas funds will target (i.e. grade levels, schools, professional development, etc.):

How will these funds be used to assist in alleviating the disproportionality problem within the LEA?

**Narrative for Voluntary Use of Funds:**

List specific interventions or areas to be addressed: (include grade levels and schools)

Reading Recovery materials for bottom twenty percent of first grade in Lake Road and South Fulton Elementary, balanced literacy intervention in kindergarten and first grades for South Fulton and Lake Road Elementary, second and third grades at Ridgemont, and third grades at Black Oak and Hillcrest

**Projected Expenditures for Coordinated Early Intervening Services**

Account No*	Expenditure Account Name	FTE	Amount Budgeted
71100 429	<i>Instructional supplies and materials</i>		130,718.71
		Total:	\$130,718.71

\* Must use general education account codes. DO NOT use special education specific codes.



**JUSTIFICATIONS**

IDEA Funds for Coordinated Early Intervening Services

<b>ACCOUNT NUMBER</b>	<b>EXPENDITURE ITEM</b>	<b>JUSTIFICATION</b>
71100 429	Supplies/Materials for reading recovery classes and balanced literacy classrooms	<p>These supplies and materials for reading recovery classrooms are for interventions used with the lowest twenty percent of first grade classrooms at South Fulton Elementary and Lake Road Elementary. This will finish all reading recovery being implemented in all of Obion County's Elementary Schools. Supplies and materials for new balanced literacy classrooms in grades kindergarten and first at Lake Road and South Fulton, second and third grades at Ridgemont, and third grade only at Hillcrest and Black Oak.</p>

FINANCIAL INFORMATION (Continued)

IDEA, PART B  PART B, ARRA  PRESCHOOL  PRESCHOOL, ARRA

ACCOUNT NO 71200	EXPENDITURES INSTRUCTION (71000) SPECIAL EDUCATION PROGRAM	CURRENT BUDGET	*FTE Positions	INCREASE	DECREASE	AMENDED BUDGET	*FTE Positions
116	Teachers					0.00	
128	Homebound Teachers					0.00	
162	Clerical Personnel					0.00	
163	Educational Assistants	363,869.00	26			363,869.00	
171	Speech Pathologist					0.00	
189	Other Salaries & Wages					0.00	
195	Certified Substitute Teachers					0.00	
198	Non-Certified Substitute Teachers					0.00	
201	Social Security	22,588.00	XXXXXXXX			22,588.00	XXXXXXXX
204	State Retirement	17,529.00	XXXXXXXX			17,529.00	XXXXXXXX
206	Life Insurance	1,092.00	XXXXXXXX			1,092.00	XXXXXXXX
207	Medical Insurance	34,111.00	XXXXXXXX			34,111.00	XXXXXXXX
208	Dental Insurance		XXXXXXXX			0.00	XXXXXXXX
210	Unemployment Compensation	728.00	XXXXXXXX			728.00	XXXXXXXX
212	Employer Medicare	5,304.00	XXXXXXXX			5,304.00	XXXXXXXX
299	Other Fringe Benefits		XXXXXXXX			0.00	XXXXXXXX
310	Contracts With Other Public Agencies	90,000.00	XXXXXXXX		90,000.00	0.00	XXXXXXXX
311	Contracts With Other School Systems		XXXXXXXX			0.00	XXXXXXXX
312	Contracts With Private Agencies	50,000.00	XXXXXXXX		40,718.71	9,281.29	XXXXXXXX
322	Evaluation & Testing		XXXXXXXX			0.00	XXXXXXXX
330	Operating Lease Payments		XXXXXXXX			0.00	XXXXXXXX
336	Maintenance And Repair Services - Equipment	2,500.00	XXXXXXXX			2,500.00	XXXXXXXX
356	Tuition		XXXXXXXX			0.00	XXXXXXXX
369	Contracts for Substitute Teachers - Certified		XXXXXXXX			0.00	XXXXXXXX
370	Contracts for Substitute Teachers - Non-Certified		XXXXXXXX			0.00	XXXXXXXX
399	Other Contracted Services		XXXXXXXX			0.00	XXXXXXXX
429	Instructional Supplies & Materials	35,956.07	XXXXXXXX			35,956.07	XXXXXXXX
449	Textbooks	5,000.00	XXXXXXXX			5,000.00	XXXXXXXX
499	Other Supplies & Materials		XXXXXXXX			0.00	XXXXXXXX
535	Fee Waivers		XXXXXXXX			0.00	XXXXXXXX
599	Other Charges (Specify)		XXXXXXXX			0.00	XXXXXXXX
725	Special Education Equipment	49,400.00	XXXXXXXX			49,400.00	XXXXXXXX
<b>71200</b>	<b>TOTAL EXPENDITURES</b>	<b>678,077.07</b>	<b>XXXXXXXX</b>	<b>0.00</b>	<b>130,718.71</b>	<b>547,358.36</b>	<b>XXXXXXXX</b>

Use current indirect cost rate – always be sure to subtract equipment.

NOTE: If this is a carryover – 21, complete “current budget” column only.



**FINANCIAL INFORMATION (Continued)**

**IDEA, PART B**

**PART B, ARRA**

**PRESCHOOL**

**PRESCHOOL, ARRA**

ACCOUNT NO.	EXPENDITURES	CURRENT BUDGET	*FTE Positions	INCREASE	DECREASE	AMENDED BUDGET	*FTE Positions
<b>72120</b>	<b>SUPPORT SERVICES (72000) STUDENTS (72100) HEALTH SERVICES</b>						
131	Medical Personnel	14,521	0.5			14521	
189	Other Salaries & Wages					0	
201	Social Security	901	XXXXXXXX			901	XXXXXXXX
204	State Retirement	699	XXXXXXXX			699	XXXXXXXX
206	Life Insurance		XXXXXXXX			0	XXXXXXXX
207	Medical Insurance		XXXXXXXX			0	XXXXXXXX
208	Dental Insurance		XXXXXXXX			0	XXXXXXXX
210	Unemployment Compensation		XXXXXXXX			0	XXXXXXXX
212	Employer Medicare	212	XXXXXXXX			212	XXXXXXXX
299	Other Fringe Benefits		XXXXXXXX			0	XXXXXXXX
307	Communication		XXXXXXXX			0	XXXXXXXX
330	Operating Lease Payments		XXXXXXXX			0	XXXXXXXX
336	Maintenance & Repair Services -Equipment		XXXXXXXX			0	XXXXXXXX
348	Postal Charges		XXXXXXXX			0	XXXXXXXX
355	Travel		XXXXXXXX			0	XXXXXXXX
399	Other Contracted Services		XXXXXXXX			0	XXXXXXXX
413	Drugs & Medical Supplies		XXXXXXXX			0	XXXXXXXX
499	Other Supplies & Materials		XXXXXXXX			0	XXXXXXXX
524	In-Service/Staff Development		XXXXXXXX			0	XXXXXXXX
599	Other Charges (Specify)		XXXXXXXX			0	XXXXXXXX
735	Health Equipment		XXXXXXXX			0	XXXXXXXX
<b>72120</b>	<b>TOTAL EXPENDITURES</b>	<b>16,333.00</b>	<b>XXXXXXXX</b>	<b>0.00</b>	<b>0.00</b>	<b>16,333.00</b>	<b>XXXXXXXX</b>

NOTE: If this is a carryover – 21, complete “current budget” column only.



FINANCIAL INFORMATION (Continued)

IDEA, PART B  PART B, ARRA  PRESCHOOL  PRESCHOOL, ARRA

ACCOUNT NO.	EXPENDITURES	CURRENT BUDGET	*FTE Positions	INCREASE	DECREASE	AMENDED BUDGET	*FTE Positions
72220	<b>SUPPORT SERVICES (72000) SPECIAL EDUCATION PROGRAM STAFF</b>						
105	Supervisor/Director					0.00	
124	Psychological Personnel					0.00	
135	Assessment Personnel	46,805.00	1			46,805.00	
161	Secretary(s)	25,588.00	1			25,588.00	
162	Clerical Personnel					0.00	
171	Speech Pathologist					0.00	
189	Other Salaries & Wages					0.00	
196	In-Service Training		XXXXXXXX			0.00	XXXXXXXX
201	Social Security	4,490.00	XXXXXXXX			4,490.00	XXXXXXXX
204	State Retirement	4,238.00	XXXXXXXX			4,238.00	XXXXXXXX
206	Life Insurance	84.00	XXXXXXXX			84.00	XXXXXXXX
207	Medical Insurance	12,720.00	XXXXXXXX			12,720.00	XXXXXXXX
208	Dental Insurance		XXXXXXXX			0.00	XXXXXXXX
210	Unemployment Compensation	56.00	XXXXXXXX			56.00	XXXXXXXX
212	Employer Medicare	1,052.00	XXXXXXXX			1,052.00	XXXXXXXX
299	Other Fringe Benefits		XXXXXXXX			0.00	XXXXXXXX
307	Communication		XXXXXXXX			0.00	XXXXXXXX
308	Consultants		XXXXXXXX			0.00	XXXXXXXX
330	Operating Lease Payments		XXXXXXXX			0.00	XXXXXXXX
336	Maintenance & Repair Services -Equipment		XXXXXXXX			0.00	XXXXXXXX
348	Postal Charges		XXXXXXXX			0.00	XXXXXXXX
355	Travel	2,000.00	XXXXXXXX			2,000.00	XXXXXXXX
399	Other Contracted Services		XXXXXXXX			0.00	XXXXXXXX
499	Other Supplies & Materials		XXXXXXXX			0.00	XXXXXXXX
524	In-Service/Staff Development	9,000.00	XXXXXXXX			9,000.00	XXXXXXXX
599	Other Charges (Specify)		XXXXXXXX			0.00	XXXXXXXX
790	Other Equipment		XXXXXXXX			0.00	XXXXXXXX
72220	<b>TOTAL EXPENDITURES</b>	106,033.00	XXXXXXXX	0.00	0.00	106,033.00	XXXXXXXX

NOTE: If this is a carryover - 21, complete "current budget" column only.



FINANCIAL INFORMATION (Continued)

IDEA, PART B

PART B, ARRA

PRESCHOOL

PRESCHOOL, ARRA

ACCOUNT NO.	EXPENDITURES	CURRENT BUDGET	*FTE Positions	INCREASE	DECREASE	AMENDED BUDGET	*FTE Positions
72710	SUPPORT SERVICES (72000)						
	TRANSPORTATION						
105	Supervisor/Director					0.00	
142	Mechanic(s)					0.00	
146	Bus Drivers	59,264.00	4			59,264.00	
162	Clerical Personnel					0.00	
189	Other Salaries & Wages					0.00	
196	In-Service Training					0.00	
201	Social Security	3,680.00	XXXXXXX			3,680.00	XXXXXXX
204	State Retirement	2,856.00	XXXXXXX			2,856.00	XXXXXXX
206	Life Insurance	210.00	XXXXXXX			210.00	XXXXXXX
207	Medical Insurance		XXXXXXX			0.00	XXXXXXX
208	Dental Insurance		XXXXXXX			0.00	XXXXXXX
210	Unemployment Compensation	140.00	XXXXXXX			140.00	XXXXXXX
212	Employer Medicare	865.00	XXXXXXX			865.00	XXXXXXX
299	Other Fringe Benefits		XXXXXXX			0.00	XXXXXXX
307	Communication		XXXXXXX			0.00	XXXXXXX
311	Contracts with Other School Systems		XXXXXXX			0.00	XXXXXXX
312	Contracts with Private Agencies		XXXXXXX			0.00	XXXXXXX
313	Contracts with Parents		XXXXXXX			0.00	XXXXXXX
314	Contracts with Public Carriers		XXXXXXX			0.00	XXXXXXX
315	Contracts with Vehicle Owners		XXXXXXX			0.00	XXXXXXX
329	Laundry Service		XXXXXXX			0.00	XXXXXXX
330	Operating Lease Payments		XXXXXXX			0.00	XXXXXXX
338	Maintenance & Repair Service -		XXXXXXX			0.00	XXXXXXX
340	Medical & Dental Services		XXXXXXX			0.00	XXXXXXX
348	Postal Charges		XXXXXXX			0.00	XXXXXXX
351	Rentals		XXXXXXX			0.00	XXXXXXX
355	Travel		XXXXXXX			0.00	XXXXXXX
399	Other Contracted Services		XXXXXXX			0.00	XXXXXXX
412	Diesel Fuel	4,000.00	XXXXXXX			4,000.00	XXXXXXX
418	Equipment & Machinery Parts		XXXXXXX			0.00	XXXXXXX
424	Garage Supplies		XXXXXXX			0.00	XXXXXXX
425	Gasoline		XXXXXXX			0.00	XXXXXXX
433	Lubricants		XXXXXXX			0.00	XXXXXXX
450	Tires & Tubes		XXXXXXX			0.00	XXXXXXX
453	Vehicle Parts		XXXXXXX			0.00	XXXXXXX
499	Other Supplies & Materials		XXXXXXX			0.00	XXXXXXX
511	Vehicle & Equipment Insurance		XXXXXXX			0.00	XXXXXXX
524	In-Service/Staff Development		XXXXXXX			0.00	XXXXXXX
599	Other Charges (Specify)		XXXXXXX			0.00	XXXXXXX
701	Administration Equipment		XXXXXXX			0.00	XXXXXXX
729	Transportation Equipment		XXXXXXX			0.00	XXXXXXX
72710	TOTAL EXPENDITURES	71,015.00	XXXXXXX	0.00	0.00	71,015.00	XXXXXXX

NOTE: If this is a carryover - 21, complete "current budget" column only.



SUMMARY of FINANCIAL INFORMATION (Continued)

IDEA, PART B  PART B, ARRA  PRESCHOOL  PRESCHOOL, ARRA

ACCOUNT SERIES	EXPENDITURES	CURRENT BUDGET	INCREASE	DECREASE	AMENDED BUDGET
71150	Alternative Schools				0.00
71200	Special Education Instruction	678,077.07		130,718.71	547,358.36
72120	Health Services	16,333.00			16,333.00
72130	Other Student Support				0.00
72215	Alternative Instructional Program				0.00
72220	Special Education Program Staff	106,033.00			106,033.00
72410	Office of Principal				0.00
72710	Transportation	71,015.00			71,015.00
99100-590	Transfer Out of Funds: Indirect Cost (Rate: )				0.00
*99100-590	Permissive Use of Funds:				
	A. Adjustment to Local Effort				0.00
	B. School Wide				0.00
	C. Early Intervening Services		130,718.71		130,718.71
<b>TOTAL EXPENDITURES FOR SPECIAL EDUCATION</b>		871,458.07	130,718.71	130,718.71	871,458.07

NOTE: If this is a carryover budget (21), complete "current budget" column only.

Subtract out all expenditures for equipment prior to determining indirect cost amounts. Do Not include any "Permissive Use of Funds" expenditures when determining indirect cost amounts.

\* Do Not use these columns for Preschool funds.

JUSTIFICATION

INCREASE

DECREASE

INITIAL .21 PROJECT

ACCOUNT NUMBER	EXPENDITURE ITEM	JUSTIFICATION
71100 429	Instructional supplies and materials	<p>Funds are needed for Early Intervening Services to use for supplies and materials for reading recovery and balanced literacy classrooms. This will complete reading recovery in all five of our elementary schools for the lowest twenty percent of students in first grade at Lake Road Elementary and South Fulton Elementary. Balanced literacy classrooms will be completed in second and third grades at Ridgemont, kindergarten and first grades at Lake Road and South Fulton Elementary, and third grades at Hillcrest and Black Oak elementary.</p>